

Christopher J. Kilmer, Damages Expert/Sr. Investment Analyst
Secure Financial Services, Inc.

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Area of Expertise:

- Damage Analysis and Interpretation

Relevant Experience/Training:

- Successfully completed SFS Securities Damages Curriculum, February 2002
- Presenter/Trainer, 2004 SFS user conference in New York City
- Damages Expert testifying on internal processes, procedures and interpretation of all product reports for NASD and NYSE arbitrations
- Assistant to the President for selected projects

Qualifications:

- Account theory
- Concentration analysis
- Commission analysis
- Comprehending Profit and Loss work products
 - Data origination
 - Calculation and formulas used in securities analysis preparation
 - Data interpretation, presentation and techniques
 - Uncovering trading patterns and trends
- Program capabilities
- Report customization
- Positioning supplemental reports for arbitration
 - Class action analysis
- Monthly statement analysis
- Introduction and fluency in *Portfolio Perspective Interactive Edition*™

Expert Witness:

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|--|---------|---|---------|
| • Baldwin v. <u>First Union Securities</u> | 01/2003 | • Mielke v. <u>UBS Financial Services</u> | 06/2005 |
| • Moore v. <u>UBS Financial Services</u> | 01/2003 | • Staggs v. <u>Morgan Stanley</u> | 08/2005 |
| • Minhas v. Roan Meyers Associates | 02/2003 | • Thompson v. <u>Morgan Stanley</u> | 08/2006 |
| • Reynard v. Morgan Stanley | 03/2003 | • Olsen v. <u>Wachovia Securities</u> | 02/2007 |
| • Moffat v. Stanford Group | 04/2003 | • Jones v. <u>Wells Fargo</u> | 04/2010 |
| • Albert v. Berry-Shino Securities | 04/2003 | • Shuford, et al v. <u>Morgan Keegan</u> | 06/2010 |
| • Levinston v. Morgan Stanley | 07/2003 | • Cogan v. US Bancorp Investments | 03/2011 |
| • Johnson v. <u>RBC Dain Rauscher</u> | 09/2003 | | |
| • Bergman v. <u>UBS Financial Services</u> | 10/2003 | | |
| • Munk v. <u>UBS Financial Services</u> | 02/2004 | | |
| • Abukhadra v. <u>UBS Financial Services</u> | 03/2004 | | |
| • Silver v. Adolf Komorsky Investments | 03/2004 | | |
| • Worsham v. <u>Merrill Lynch</u> | 03/2004 | | |
| • Kelley v. <u>Morgan Stanley</u> | 04/2004 | | |
| • Casapulla v. <u>UBS Financial Services</u> | 04/2004 | | |
| • Bernard v. AG Edwards | 06/2004 | | |
| • Hoeschler v. <u>Morgan Stanley</u> | 06/2004 | | |
| • Sweidan v. <u>UBS Financial Services</u> | 08/2004 | | |
| • Afflitto v. <u>UBS Financial Services</u> | 09/2004 | | |
| • Musser v. Salomon Smith Barney | 11/2004 | | |
| • Gillespie v. <u>Wachovia Securities</u> | 11/2004 | | |
| • Gross v. <u>Morgan Stanley</u> | 12/2004 | | |